

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 5, 2002

REGISTRATION NO.: 24144 BOOK: 85 PAGE: 302
BONDS ISSUED BY: Reorganized School District No. R-IV
AMOUNT OF ISSUE: \$3,400,000.00 (remainder of \$13,400,000 authorized) COUNTY: of Stone
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring land for school purposes, building a new elementary school and a new athletic stadium complex, repairing, renovating and improving existing school facilities, including heating and air conditioning systems at the primary, intermediate and middle schools, furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount	Maturity
5.000%	\$ 400,000.00	03/01/2016
5.000%	500,000.00	03/01/2017
4.800%	500,000.00	03/01/2018
4.800%	500,000.00	03/01/2019
4.900%	500,000.00	03/01/2020
4.900%	500,000.00	03/01/2021
5.000%	500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$3,356,883.00
INTEREST RATE: 5.0231%
ASSESSED VALUATION: \$184,606,857
INDEBTEDNESS: (Including this issue) \$24,758,717.75
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...1,175; No...717
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable